



press information

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Ultra Electronics Holdings plc
("Ultra" or "the Group")

ULTRA TO ACQUIRE CANADIAN BATTLESPACE IT COMPANY TELEMUS

Ultra's Tactical Communications Systems business, based in Montreal, Quebec, announces that it has agreed to acquire Telemus Inc. Telemus is an established Ottawa-based company specialising in the supply of Intelligence, Surveillance and Reconnaissance (ISR) and Electronic Countermeasures (ECM)/Electronic Warfare (EW) systems. Telemus has sold its products and systems in Canada, Asia and Europe.

Telemus, which employs 11 people at its facility in Kanata, Ontario (near Ottawa) will be integrated into Ultra's Tactical Communication Systems business, which is part of the Group's Tactical & Sonar Systems division.

Terms of the purchase are not disclosed but the acquisition will be financed using Ultra's existing facilities.

Douglas Caster, Chief Executive of Ultra Electronics, commented:

"I am very pleased to have acquired Telemus. With its strong growth potential in the ISR and EW areas, it is an excellent addition to the broad range of Ultra's battlespace IT specialist activities."

- Ends -

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Notes to editors:

Ultra Electronics is a group of specialist businesses designing, manufacturing and supporting electronic and electromechanical systems, sub-systems and products for defence, security and aerospace applications worldwide.

Ultra, which employs 3,000 people in the UK and North America, focuses on high integrity sensing, control, communication and display systems with an emphasis on integrated information technology solutions. The Group concentrates on obtaining a technological edge in niche markets, with many of its products and technologies being market leaders in their field.

Ultra's products and services are used on aircraft, ships, submarines, armoured vehicles, surveillance systems, airports and transport systems around the world. Ultra also plays an important role in supporting prime contractors by undertaking specialist system and sub-system integration using the combined expertise of the Group businesses.

Ultra is organised into three divisions as follows:

Aircraft & Vehicle Systems including miniature airborne compressors; high integrity software and systems; aircraft system electronics; aircraft cockpit indicators; aircraft noise and vibration control systems; airframe protection systems, armoured vehicle electronic information and control systems; human/computer interface equipment and shared working environment solutions.

Information & Power Systems including command and control systems equipment; weapons interfacing electronics; radar tracking; electro optical tracking; surveillance systems; naval data processing and distribution; airport and airline information management systems; ID card systems; naval power conversion; signature management of naval vessels; transit system power conversion and control.

Tactical & Sonar Systems including secure tactical line-of-sight radio systems, multiplexers and switches; voice communication systems; tactical data links; cryptographic equipment; active, passive and multi-static sonobuoys; sonobuoy receivers and processors; distributed surveillance sensor arrays; ship's sonar systems; acoustic countermeasure systems and ship's torpedo defence systems.