

press release

27 November 2017

Ultra Electronics Holdings plc ("Ultra" or "the Group")

Ultra Electronics awarded £17m surveillance contract

Ultra Electronics announces that its Communication & Integrated Systems (CIS) business based in Greenford, UK, has been awarded a UK contract valued at £16.6 million to support the provision of advanced surveillance capability until 2019. The Group will also provide specialist support over the course of the system's use.

Douglas Caster, Executive Chairman of Ultra Electronics commented: "This contract highlights Ultra's ability to successfully work closely with both Government and Industry to deliver world-leading solutions. Our wide portfolio of capabilities was key to securing the initial contract and we are delighted by the agreement to provide long-term support for the programme."

- Ends -

Enquiries:

Douglas Caster, Executive Chairman 02088134307
Ami Sharma, Group Finance Director
Susan McErlain, Corporate Affairs Director 07836522722

James White, MHP Communications 02031288756

www.ultra-electronics.com | www.ultra-cis.com

Further information about Ultra:

Ultra Electronics is an internationally successful defence, security, transport and energy company with a long, consistent track record of development and growth. The Group manages a portfolio of specialist capabilities generating innovative solutions to customer needs. Ultra applies electronic and software technologies in demanding and critical environments ranging from military applications, through safety-critical devices in aircraft, to nuclear controls and sensor measurement. These capabilities have seen the Group's highly-differentiated products contributing to a large number of platforms and programmes.

Ultra has world-leading positions in many of its specialist capabilities and, as an independent, non-threatening partner, is able to support all of the main prime contractors in its sectors. As a result of such positioning, Ultra's systems, equipment or services are often mission or safety-critical to the successful operation of the platform to which they contribute. In turn, this mission-criticality secures Ultra's positions for the long term which underpins the superior financial performance of the Group.

Ultra offers support to its customers through the design, delivery and support phases of a programme. Ultra businesses have a high degree of operational autonomy where the local management teams are empowered to devise and implement competitive strategies that reflect their expertise in their specific niches. The Group has a small head office and executive team

that provide to the individual businesses the same agile, responsive support that they provide to customers as well as formulating Ultra's overarching, corporate strategy

Across the Group's three divisions, Ultra operates in the following eight market segments:

- Aerospace
- Communications
- C2ISR
- Infrastructure

- Land
- Maritime
- Nuclear
- Underwater Warfare