

press information

Embargoed until 0700

7 April 2008

Ultra Electronics Holdings plc
("Ultra" or "the Group")

ULTRA WINS \$80M US BATTLESPACE IT SYSTEM CONTRACTS

Ultra announces that it has been awarded contracts in the US for battlespace IT systems valued at up to US\$80m.

Ultra's Advanced Tactical Systems business, based in Austin, Texas has been awarded a contract by the US Navy worth US\$23m relating to its Air Defense Systems Integrator (ADSI)[®] real-time, command and control system. The 'indefinite delivery, indefinite quantity', firm fixed price contract covers the provision of systems and associated technical services, including development. The contract contains options which, if exercised, would bring its total value to US\$50m with a completion date of March 2012.

Ultra's Tactical Communication Systems business, based in Montreal, Canada, has been awarded a separate contract valued at US\$30m to supply enhanced tactical radios to the US Army. The contract has been awarded by the Canadian Commercial Corporation acting on behalf of the US Department of Defense. Ultra will supply upgraded versions of its High Capacity Line of Sight (HCLOS) radios that already form the core of the wideband tactical radios system used by US armed forces engaged in land operations. The contract is for radios and associated equipment for the US Army's Warfighter Information Network – Tactical (WIN-T) programme.

Douglas Caster, Ultra's Chief Executive, commented:

"These contracts underpin Ultra's position as a strategic supplier of world-leading battlespace IT systems. Ultra is expert in the supply of robust tactical data link networks that work reliably under the most demanding circumstances in critical operational environments. ADSI is a prime example of such systems. WIN-T is a major programme to enhance US military communications capabilities and I am pleased that Ultra's well-proven high capacity radios are a key part of it."

- Ends -

Enquiries:

Ultra Electronics Holdings plc
Douglas Caster, Chief Executive
David Jeffcoat, Group Finance Director

020 8813 4321
www.ultra-electronics.com
information@ultra-electronics.com

Weber Shandwick Financial
Susan Ellis / Louise Robson

020 7067 0700

Notes to editors:

Ultra Electronics is a group of specialist advanced technology businesses that design, manufacture and support electronic and electromechanical systems, sub-systems and products for defence, security, aerospace and transport applications worldwide.

Ultra, which employs 3,200 people in the UK and North America, focuses on high integrity sensing, control, communication and display systems with an emphasis on integrated information technology solutions. The Group concentrates on obtaining a technological edge in niche markets, with many of its products and technologies being market leaders in their field.

Ultra's products and services are used on aircraft, ships, submarines, armoured vehicles, surveillance systems, airports and transport systems around the world. Ultra also plays an important role in supporting prime contractors by undertaking specialist system and sub-system integration using the combined expertise of the Group businesses.

Ultra is organised into three divisions as follows:

Aircraft & Vehicle Systems including miniature airborne compressors; high integrity software and systems; aircraft system electronics; aircraft system test equipment; aircraft cockpit indicators; aircraft noise and vibration control systems; airframe protection systems, armoured vehicle electronic information and control systems; human/computer interface equipment and crisis information management systems.

Information & Power Systems including command and control systems equipment; weapons interfacing electronics; radar tracking; electro optical tracking; surveillance systems; naval data processing and distribution; airport and airline information management systems; ID card systems; naval power conversion; signature management of naval vessels; transit system power conversion and control.

Tactical & Sonar Systems including secure tactical line-of-sight radio systems, multiplexers and switches; secure video-conferencing systems; voice and magneto-inductive communication systems; tactical data links; cryptographic equipment; active, passive and multi-static sonobuoys; sonobuoy receivers and processors; distributed surveillance sensor arrays; ship's sonar systems; acoustic countermeasure systems and ship's torpedo defence systems.